



## CommonBond Estate Gift Form

**Thank you for including a gift to CommonBond in your estate plans, which will help us build stable homes, strong futures, and vibrant communities now and into the future.** The purpose of this form is to help you provide information about your gift to ensure it will be used in accordance with your wishes.

### Gift Information

I/we have made a provision for this gift through a:

- |   |   |
|---|---|
| <input type="checkbox"/> Will or trust                | <input type="checkbox"/> Charitable remainder trust |
| <input type="checkbox"/> Donor-advised fund remainder | <input type="checkbox"/> Life insurance             |
| <input type="checkbox"/> IRA/retirement plan          | <input type="checkbox"/> Other                      |

When applicable, please include the name of the organization/company where assets are held:

For long-term planning purposes, the estimated value of this gift is: \_\_\_\_\_

*(If your gift is a percentage of your estate or a specific asset, please indicate the approximate current value of your gift)*

Any supporting information you are willing to share helps to ensure your gift is administered in accordance with your wishes. Examples include gift provisions pertaining to CommonBond in your estate plan and the contact information for your personal representative or trustee. We understand the value and type of your gift may change over time and would appreciate you sharing changes with us. Any information you choose to share will be kept confidential.

### Gift Designation

### Donor Information

Name	Birth date
Name	Birth date
Address	<i>This document does not create a binding commitment. Signing this form only acknowledges your current plans to support CommonBond in your estate and provides guidance on how to best put your gift to work. Your future commitment can be revoked or modified by you at any time.</i>
City/State/Zip	
Phone	
Email	
Signature	

please turn over to continue →



Donors in the **Legacy Giving Circle** are listed in CommonBond's Annual Report unless they request to remain anonymous. From time to time, CommonBond may contact **Legacy Giving Circle** members to be featured in CommonBond publications. (We will secure permission from any **Legacy Giving Circle** member before they are featured.)

Please publish my/our name(s) as follows:  
*(Names only – no gift amounts are published)*

Four horizontal grey bars for entering donor names.

Please do not publish my/our name(s). This gift is anonymous.

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**Return completed form to:**

**CommonBond Communities**  
Attn: Resource Development  
1080 Montreal Avenue  
Saint Paul, MN 55116

**You may also email the completed form and direct any questions to:**

**Phil Edwards**  
Philip.Edwards@commonbond.org  
(612) 940-1529